Security in the era of quantum computing technology and what it means to secured embedded devices PKIA 2025

Tackle the massive quantum computing challenge







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Quantum computers – far beyond just theory



- In January 2019, IBM presented the first commercially usable quantum computer i.e. outside of laboratory environments – the IBM Q System One
- Classical bits only know the state 1 or 0, a qubit can assume any superposition of the states "0" and "1"
 - → This enables true parallelism in computing
- Quantum computers can solve special tasks in seconds while it would take conventional supercomputers many years to accomplish

2 distinct states

switch on/off

Quantum bit

Classical bit





Current cybersecurity measures may soon be inadequate

Due to the specialized computing capabilities of quantum computers, some common cryptographic ciphers will be almost useless soon

- Asymmetric encryption algorithms used today
 (e.g. RSA or ECC) will no longer be considered appropriately secure anymore:
 - For instance, the security of RSA relies on the difficulty of factoring the product of two large prime numbers (prime factorization)
 - With adequate key length used, prime factorization would be impractical on a conventional computer, while a suitable quantum computer could solve it in minutes, making unauthorized extraction effortless
- Symmetric encryption, such as AES, is considered less threatened by quantum computers. However, for higher security levels it is recommended to use longer keys, such as AES-256

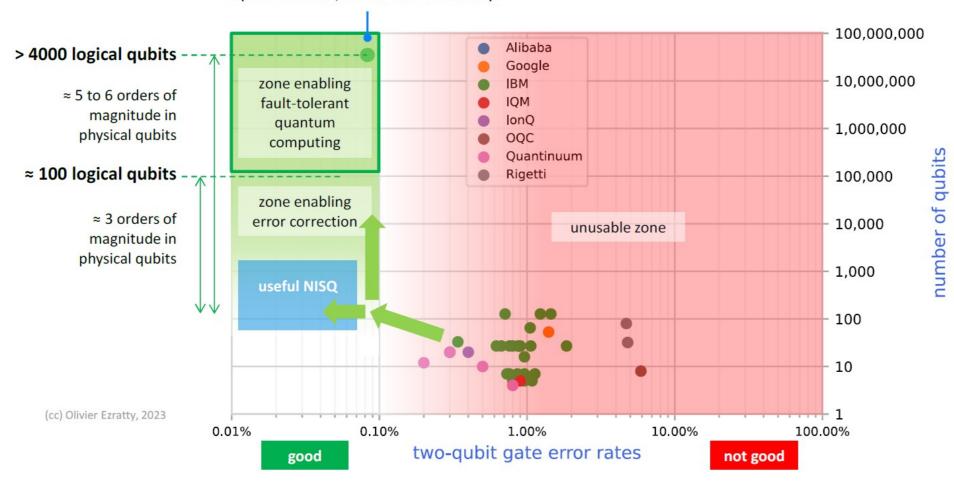
Example Prime factorization of an RSA encryption with a key length of 2.048 bits Conventional **Ouantum** computer computer < 2 minutes ~ 100,000 years

Source: EY



Number of Qubits versus logical Qubits

needed for chemical simulations, financial portfolio optimizations, break RSA 2048 keys



source: Is there a "Moore's law" for quantum computing?, Olivier Ezratty (2023)



The technology is not yet ready. So, no reason to worry?

Quantum computers **currently** only achieve a performance of around **10**- **40 high-quality qubits**



This is only around 0,3 – 1% of the amount required to crack current cryptography (*RSA 2048*)

However

The first universal quantum

computers capable of breaking main
encryption methods used today could
be ready
as early as 2030 – 2035

Source: German Federal Office for Information Security (BSI)



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Thinking about tomorrow today





Harvest now – decrypt later:
Attackers are already
collecting and copying data
today, to decrypt it
tomorrow using quantum
systems



Threat especially for sensitive data from governments and public institutions

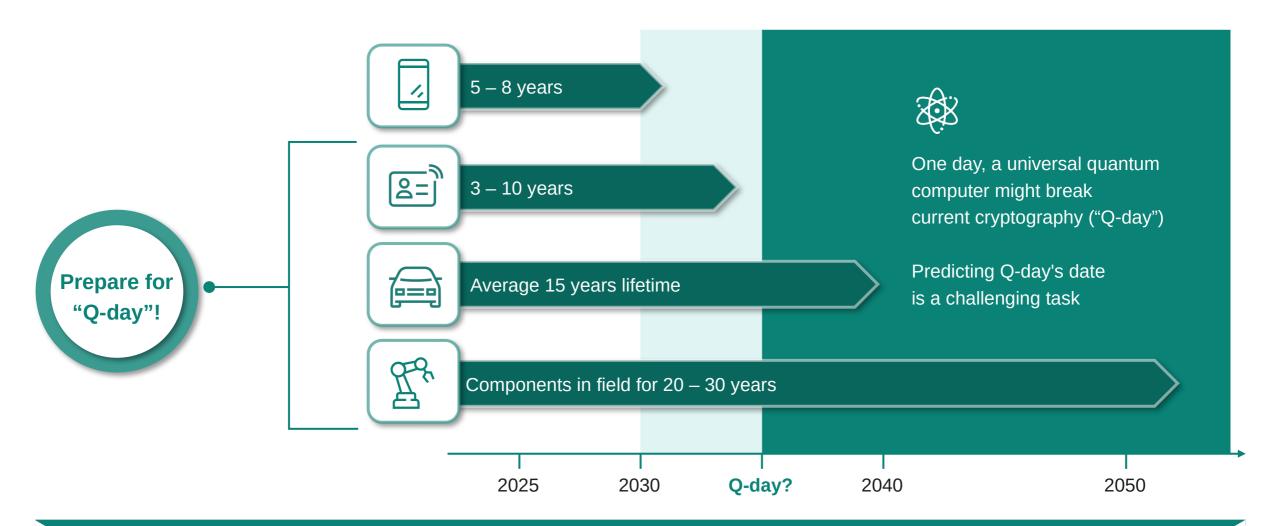




Threat to products with long research and development cycles, such as in the automotive, aerospace and life sciences sectors



Assets with a long service life are particularly at risk



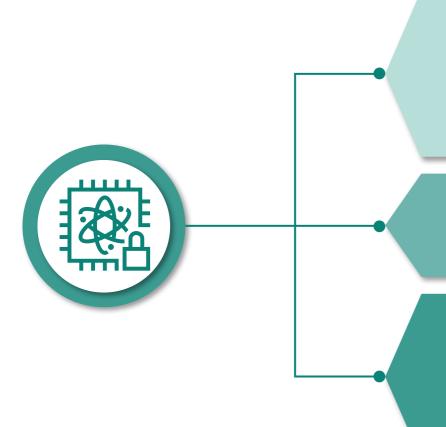
> Devices with over 10 years lifecycle must be prepared for the quantum computing age



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Use of algorithms that are not threatened by prime factorization or other mathematical problems with similar complexity (e.g. discrete logarithm)

Can be implemented on conventional hardware

The first standards developed through a process organized by the US NIST were published in August 2024

The quantum computer evolution does not wait. Deploy PQC-ready products today

The infrastructure challenge

- Any major change in larger infrastructures is complex and a long-term activity
- A full transition from today's cryptography to PQC will be gradual and typically require several years

Quantum computers evolution will not wait

- The threat of a quantum computer will not wait until all infrastructures are migrated and quantum-secured
- An expensive exchange of existing non-quantum secured products in the field needs to be avoided

The solution: Deploy today and update later

- PQC-ready hardware should be already deployed today (with sufficient computing power and memory configuration)
- The products (hardware and software included) need to be prepared for fieldupdates and crypto agility
- Once all standards and infrastructures are established, an easy and rapid transition to PQC can be performed

Field Update

Quickly and easily update embedded software (i.e. Operating systems) for already field-deployed products

Crypto agility

Quickly and easily exchange cryptographic functions without significant disruption



PQC-Standards

NIST Competition				
Scheme	Purpose	Replacement for *	Status	Math behind
ML-KEM (CRYSTALS-Kyber)	Key Encapsulation/Key Exchange	(EC)DH, RSA	FIPS 203 (final)	Module-lattice-based (module learning with errors)
ML-DSA (CRYSTALS-Dilithium)	Digital Signature	(EC)DSA, RSA	FIPS 204 (final)	Module-lattice-based (module learning with errors)
SLH-DSA (SPHINCS+)	Digital Signature	(EC)DSA, RSA	FIPS 205 (final)	Stateless-hash-based
FN-DSA (Falcon)	Digital Signature	(EC)DSA, RSA	FIPS 206 pending	FFT over NTRU-lattice-based
HQC Hamming Quasi-Cyclic (backup to ML-KEM)	Key Encapsulation/Key Exchange, demands more commputing recources than ML- KEM	(EC)DH, RSA	Release planned in 2027	Error-correcting codes

		Stateful-Hash-ba	sed	
Scheme	Purpose	Replacement for *	Status	Math behind
XMSS	Digital Signature	(EC)DSA, RSA	NIST SP 800-208 (final)	Stateful-hash-based
LMS	Digital Signature	(EC)DSA, RSA		Stateful-hash-based

^{*} Not a simple one-to-one / drop-in replacement for existing protocols!

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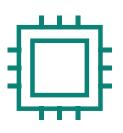


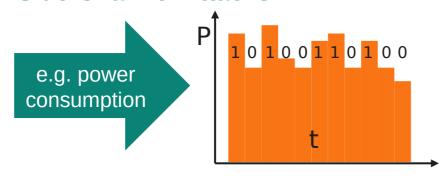
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Attacks on classic vs. PQ cryptography



Side-Channel Attacks





Corrupted output

Classic cryptography:

 More than 2 decades of research and experience in implementation security (attacks and countermeasures)

Post-Quantum cryptography:

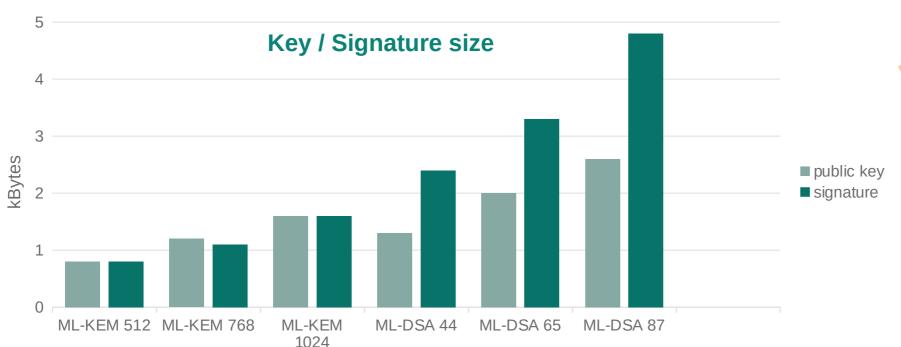
- Fundamentally different algorithms can lead to fundamentally different attack landscape:
 adapt tried and proven techniques, discover new methods
- No real quantum computer attacks in place yet →
 mathematical proof of protocols, hybrid implementation
- Develop and analyze countermeasures:
 adapt proven frameworks, optimize for peculiarities,
 develop new countermeasures
- Need to anticipate improvements in attack techniques

Highly active research area!



Running PQC on constrained devices

High data requirements (memory and communication):
 public keys, ciphertexts, NVM, RAM





Encryption key sizes up to 80 times longer compared to conventional crypto!



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From Algorithm to Application



Application

Protocol

OS including hybrid mode

PQC algorithm firmware



Security Controller

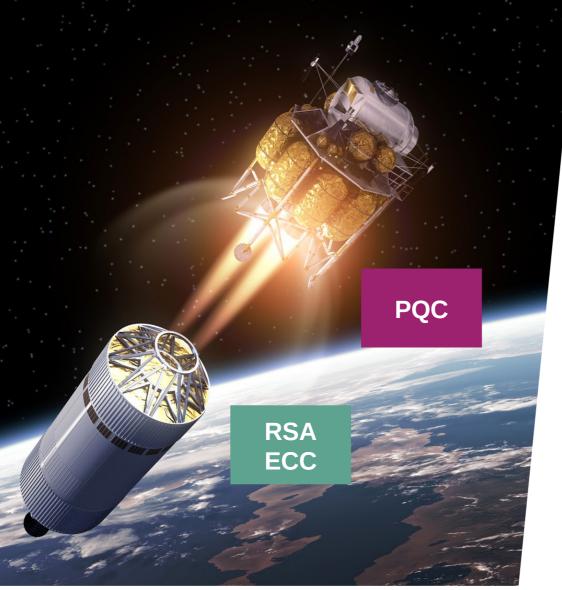
Infrastructure

- Application dependent protocols (multiple standardization organizations are working on PQC migration).
- Protocol includes crypto, challenge: mathematical proof (Protocols cannot be PQC attacked – currently no experimental proof possible)
- OS needs to support crypto hybrid mode for higher security
- PQC algorithms with long key sizes
- Security controller with PQC coprocessor, large NVM
 memory and crypto agility and large RAM for long key sizes
- Infrastructure migration (personalization, PKI,...).

Way to go



Transition to PQC



- RSA and ECC are used almost everywhere
- No simple drop-in replacement into existing protocols
- Standardization still ongoing
- Ship today and update cryptography later →
 Crypto agility
- Flexible HW accelerators for different schemes

Firmware update mechanisms and hybrid usage of classical and PQ crypto for a smooth and secure transition to the post-quantum world!



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Leading the way in post-quantum security

Infineon has been working with customers, partners and the academic community on all facets of PQC for years

- As early as 2017, Infineon implemented a post-quantum key exchange method based on the "New Hope" algorithm on a commercially available chip for contactless smart cards
- Since 2018, Infineon has been actively involved in several funding projects and has published numerous pioneering papers
- In 2022, Infineon released a quantum-resistant firmware upgrade path for OPTIGA™ TPM
- Infineon actively contributed to the development of the SPHINCS+ stateless hash-based signature scheme, which has recently been standardized by NIST as SLH-DSA
- December 2024, World's first Common Criteria Certification for post-quantum cryptography (ML-KEM) on a security controller



Infineon is ready: Worlds first CC certificate for PQC (ML-KEM)





Certification in December 2024

- World's first CC-certificate for ML-KEM on a security controller
- Common press release with German Federal Office for Information Security (BSI)



The BSI consistently supports and demands the switch to post-quantum cryptography in order to make files and applications secure in the long term. The availability of quantum-safe IT products, which can also be found in numerous everyday applications, is therefore a real milestone!

Claudia Plattner, President of the BSI

Infineon – your trusted advisor for the PQC landscape





First market player to offer hardware with dedicated PQC coprocessor



Infineon TEGRION™

product family of next gen
security controllers with
Integrity Guard 32 for
long-lasting security and
superior fault protection



Partnering with customers, partners, and the academic community to prepare for a post-quantum future



Global team of experts
and researchers
dedicated to the PQC
field

We can help you to bridge the gap between quantum theory and practical application



